

Contents

I. Threats to Plant Population Viability

1	Why Plant Population Viability Assessment?	3
	M.W. SCHWARTZ and C.A. BRIGHAM	
1.1	Introduction	3
1.1.1	Book Structure	4
1.2	Why Plants Differ	6
1.3	Life Histories of Plants	8
1.4	Conclusion: Conservation Challenges for Plants	11
	References	13
2	Threats to Rare Plant Persistence	17
	J.G.B. OOSTERMEIJER	
2.1	Introduction	17
2.2	Delineating Different Types of Threats	18
2.2.1	Environmental Threats	19
2.2.1.1	Climate Change	19
2.2.1.2	Habitat Fragmentation and Degradation	22
2.2.1.3	Direct Destruction and Overexploitation of Populations	23
2.2.2	Disturbed Biotic Interactions	24
2.2.2.1	Pollen Limitation	24
2.2.2.2	Dispersal Limitation	24
2.2.2.3	Interactions with Exotic Species	25
2.2.2.4	Climate Change	26
2.2.2.5	Grazing and Trampling	26
2.2.3	Genetic Threats	27
2.2.3.1	Drift and Inbreeding	27
2.2.3.2	Inbreeding Effects	28
2.2.3.3	Loss of S-alleles	28
2.2.3.4	Reduced Adaptability	29

2.2.3.5	Genetic Variation in Endemic Plants	29
2.3	Managing Different Types of Threats	30
2.3.1	Managing Threats to Endemic Species	30
2.3.2	Managing Environmental Threats	32
2.3.2.1	Climate Change	32
2.3.2.2	Habitat Fragmentation	32
2.3.2.3	Edge Effects	34
2.3.2.4	Habitat Degradation	35
2.3.3	Managing Disturbed Biotic Interactions	36
2.3.3.1	Managing Mutualistic Interactions	36
2.3.3.2	Managing Herbivores and Pathogens	37
2.3.3.3	Managing Exotic Plant Species	38
2.3.4	Managing Genetic Threats	40
2.3.4.1	Managing Hybridization and Introgression	40
2.3.4.2	Managing Risks of Drift, Inbreeding and Outbreeding	40
2.4	Dealing with Threats in Plant PVAs	43
2.5	Conclusions	45
	References	46

3	Factors Affecting Persistence in Formerly Common and Historically Rare Plants	63
	C.A. BRIGHAM	
3.1	Introduction	63
3.1.1	General Background	63
3.1.2	Selection of Factors	65
3.1.3	Types of Rarity in Plants	65
3.2	Reductions in Genetic Diversity	66
3.2.1	Is There a Positive Correlation Between Genetic Diversity and Population Size in Plants?	67
3.2.2	Do Rare Plant Species Show Reduced Genetic Diversity in Comparison to More Common Congeners?	71
3.2.3	Is There Evidence for a Positive Correlation Between Reduced Genetic Diversity and Reduced Fitness in Plants?	73
3.2.4	Do Historically Rare and Formerly Common Species Show Similar Patterns of Correlations Between Population Size and Genetic Diversity?	76
3.2.5	Implications for PVAs	78
3.3	Competition	79
3.3.1	Is There Evidence for Competition with Native Species as a Cause of Rarity in Plants?	80
3.3.2	What Is the Role of Exotic Species in Plant Declines?	83

3.3.3	Competition in Historically Rare and Formerly Common Species	84
3.3.4	Implications for PVA	85
3.4	Loss of Pollinators at Low Abundance	86
3.4.1	Are Rare Plants in General Pollinator-Limited?	86
3.4.2	How Might We Expect Plant-Pollinator Relationships to Differ for Historically Rare and Formerly Common Species?	88
3.4.3	Implications for PVA	89
3.5	Herbivory and Seed Predation	90
3.5.1	Review of the Evidence for Effects of Herbivory and Seed Predation on Rare Plants	90
3.5.2	Historically Rare vs. Formerly Common Species: Expectations	91
3.5.3	Implications for PVA	94
3.6	Conclusions	95
3.6.1	Suggestions for Future Directions	96
3.6.2	Implications for PVA	97
	References	98
4	The Relationship Between Plant-Pathogen and Plant-Herbivore Interactions and Plant Population Persistence in a Fragmented Landscape .	105
	N.J. OUBORG and A. BIERE	
4.1	Introduction	105
4.2	Effects of Habitat Fragmentation on Species Interactions .	106
4.3	The Interaction Between Plants and Diseases and Herbivores	107
4.4	Habitat Fragmentation and Disease Susceptibility	109
4.4.1	Disease Incidence and Genetic Drift	110
4.4.2	Disease Incidence and Inbreeding	111
4.4.3	Disease Incidence and Population Dynamics: Thresholds .	114
4.4.4	Disease Incidence and Multitrophic Interactions	116
4.5	Conclusions	118
	References	119

5	The Origin and Extinction of Species Through Hybridization	125
	C.A. BUERKLE, D.E. WOLF and L.H. RIESENBERG	
5.1	Introduction: Consequences of Hybridization	125
5.1.1	Maintenance of Stable Hybrid Zones	126
5.1.2	Extinction Through Hybridization with Congeners	128
5.1.3	Hybrid Speciation and Adaptive Trait Introgression	132
5.2	The Relative Frequency Of Extinction, Homoploid Speciation and Other Consequences of Hybridization	136
5.2.1	Methods	136
5.2.2	Results	137
5.2.3	Discussion	138
5.3	Frequency of Outcomes: Overview	139
5.4	Species Conservation Among Hybridizing Taxa	143
5.4.1	Anthropogenic Disturbance and Hybridization	144
5.4.2	Conclusion: Implications for Population Viability Analysis and Management	145
	References	147

II. Modeling Approaches for Population Viability Analysis

6	Approaches to Modeling Population Viability In Plants: An Overview	155
	C.A. BRIGHAM and D.M. THOMSON	
6.1	Introduction	155
6.2	Unstructured Models	157
6.2.1	The Diffusion Approximation	157
6.2.2	When to Use Unstructured Models	160
6.3	Stage-Structured Models	161
6.3.1	Developing a Matrix Model	163
6.3.2	Sensitivity and Elasticity Analysis	166
6.3.3	When to Use Stage-Structured Models	168
6.4	Spatially Structured Models	169
6.4.1	Metapopulation Models	170
6.4.2	Spatially Structured Matrix Models	173
6.4.3	When to Use Spatially Structured Models	174
6.5	Genetics in Population Viability Analysis	175
6.6	Future Directions	176
6.7	Conclusions	178
	References	178

7	The Problems and Potential of Count-Based Population Viability Analyses	185
	B.D. ELDERD, P. SHAHANI, and D.F. DOAK	
7.1	Introduction	185
7.1.1	A Genealogy of Count-Based PVA	187
7.1.2	The Basics of Count-Based PVA	188
7.1.3	Problems and Criticisms of the DA Method of PVA	192
7.2	Methods	196
7.3	Results	200
7.3.1	Predictions of Population Growth	200
7.3.2	Predictions of Extinction Risk	203
7.3.3	Ranking Relative Risk	206
7.3.4	Effects of an Unseen Stage	209
7.4	Conclusion	211
	References	214
8	Habitat Models for Population Viability Analysis	217
	J. ELITH and M.A. BURGMAN	
8.1	Introduction	217
8.2	Methods for Building Habitat Models	219
8.2.1	Conceptual Models Based on Expert Opinion	219
8.2.2	Geographic Envelopes	221
8.2.3	Climate Envelopes	223
8.2.4	Multivariate Association Methods	225
8.2.5	Regression Analysis	227
8.2.6	Tree-Based Methods	229
8.2.7	Machine Learning Methods	229
8.3	Issues Affecting Modeling Success	231
8.3.1	Comparison of Methods	231
8.3.1.1	Predictive Performance	231
8.3.1.2	Understanding the Methods	232
8.3.1.3	Estimating Error	233
8.3.1.4	Model Interpretability	233
8.3.2	Modeling Data	233
8.3.2.1	Species Data	234
8.3.2.2	Predictor Variables	234
8.3.3	Links Between Occupation and Quality of Habitat	235
8.3.4	Habitat and Patches	237
8.4	Assessing the Reliability of a Habitat Model	237

8.5	Application to <i>Leptospermum grandifolium</i>	240
8.6	Conclusions	244
References		246

III. Addressing Plant Life Histories in Population Viability Analysis

9	Assessing Population Viability in Long-Lived Plants	255
	M.W. SCHWARTZ	

9.1	Introduction	255
9.2	Strategies for Population Viability Analysis	256
9.2.1	Population Trend Assessment	258
9.2.2	Transition Matrix Modeling	260
9.2.2.1	Insufficient Sampling Interval	261
9.2.2.2	Inaccurate Transition Probabilities and Complex Transitions	263
9.2.2.3	Transition Matrix Element Elasticity	265
9.2.3	Reconstructing Performance from Population Size Structure	267
9.2.4	Predicting Community Dynamics	269
9.2.5	Sample Variance	270
9.3	Expressing Viability: Extinction Likelihood/ Generation Time	271
9.4	Nonquantitative Assessments of Viability	271
9.4.1	Habitat Loss	274
9.4.2	Disturbance Regime	275
9.4.3	Habitat Degradation	277
9.4.4	Population Performance	277
9.4.5	Obtaining Expert Opinion	278
9.4.6	Estimating Habitat Area Requirements	278
9.5	Conclusions	279
References		281

10	Considering Interactions: Incorporating Biotic Interactions into Viability Assessment	285
	M.A. MORALES, D.W. INOUYE, M.J. LEIGH, and G. LOWE	

10.1	Introduction	285
10.2	What Kinds of Interactions Are Plants Involved in?	285
10.3	When Are Species Interactions Likely to Matter?	287
10.3.1	Community Effects	288

Contents	XIII
10.3.2 Density-Dependent Species Interactions	290
10.3.3 Critical Interactions and Feedback Dynamics	293
10.4 Strategies for Evaluating the Importance of Species Interactions	294
10.4.1 Evaluating the Importance of Species Interactions: Matrix Modeling Approaches	295
10.5 Modeling Species Interactions in PVAs	297
10.5.1 Genetic Consequences of Species Interactions	294
10.6 Conclusions	301
References	301
11 Modeling the Effects of Disturbance, Spatial Variation, and Environmental Heterogeneity on Population Viability of Plants	307
E.S. MENGES and P.F. QUINTANA-ASCENCIO	
11.1 Introduction	307
11.2 The Issue of Variance and the Problems with Averaging	309
11.3 Comparing Populations Subject to Disparate Disturbance Regimes or Environmental Conditions	310
11.4 Modeling Disturbance Explicitly with Megamatrices	314
11.5 Modeling Disturbance Cycles and Episodic Disturbances Explicitly	317
11.6 Spatially Explicit Demography and PVA	322
11.7 Conclusion: The Limitations and Uses of PVA	325
References	326
12 Projecting the Success of Plant Population Restoration with Viability Analysis	333
T. BELL, M. BOWLES, and K. MCEACHERN	
12.1 Introduction	333
12.1.1 Developing PVA for Plants	334
12.1.2 PRVA Applications	335
12.1.3 Theoretical Framework	336
12.2 PRVA Case Studies	337
12.3 Pitcher's Thistle	338
12.3.1 Species Background	338
12.3.2 Restoration Viability Analysis	339

12.3.2.1	Demographic Modeling	339
12.3.2.2	Elasticity Analysis	343
12.3.2.3	Variance/Mean Ratio	344
12.3.2.4	Minimum Viable Population Estimates	346
12.4	Mead's Milkweed	349
12.4.1	Species Background	349
12.4.2	Restoration Viability Analysis	352
12.4.2.1	Demographic Modeling	353
12.4.2.2	Variance/Mean Ratios	354
12.4.2.3	Elasticities	356
12.5	Conclusions	357
12.5.1	Application of PRVA	357
12.5.2	Differences Between PVA of Restorations vs. Natural Populations	359
12.5.3	Future Directions	361
Appendices	363
References	367

IV. Conclusions

13	Plant Population Viability: Where to from Here?	373
	C.A. BRIGHAM	
13.1	Introduction	373
13.2	Threats to Population Viability	373
13.3	Quantifying the Limits of Applicability of PVA Models . . .	374
13.4	PVAs and Relative Rankings	375
13.5	Increasing the Complexity of PVAs	375
13.6	Role of PVA in Plant Conservation and Management	375
13.7	Conclusions: Future of Plant Conservation and Population Viability	377
References	378
Subject Index	379